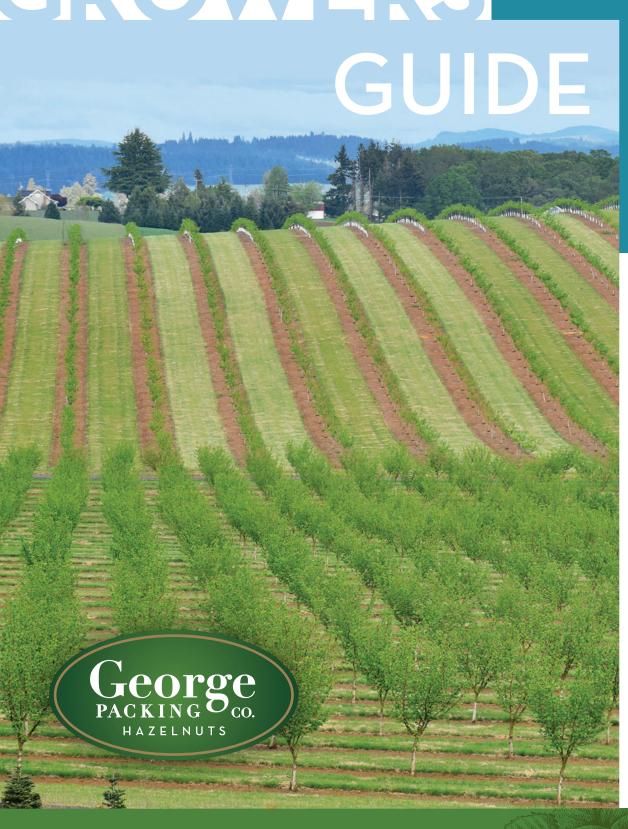
GROMERS RESOURCE FOR HAZELNUT FARMING NEEDS

YOUR ONE-STOP



FROM OREGON'S ORCHARDS TO THE WORLD

A WORD FROM LARRY & SHAUN

Dear Friends and Fellow Hazelnut Growers,

Together, we are navigating uncharted waters in the world hazelnut markets. Looking into the future, we fully expect to emerge even stronger for the challenges we face, with more diverse and sophisticated markets.

This is our 28th year as a family-owned hazelnut processor, and we are proud to be part of such an amazing industry. Farmers constantly tell us how much they appreciate the willingness of long-time filbert growers to help, instruct, and educate those new to our industry.

Year after year, George Packing Company (GPC) and Northwest Hazelnut Company (NWH) have produced combined profit shares for our hazelnut growers in the millions of dollars. With your support, our focus and mission remain the same today as when Shaun and I started our company: to increase our growers' profitability.

We continue to heavily invest in our new markets, leading the way in promoting hazelnuts in both domestic and international markets. The pandemic, exchange rates, hyperinflation, trade conflicts, and other issues are still dramatically affecting the Oregon hazelnut prices for the short term. However, our long-term efforts to build strong market relationships has allowed GPC/NWH to effectively market and sell the nuts farmers bring to us every year. Our rapidly increasing capacity and state-of-the-art facilities allow us to process the crop with world-class efficiencies and the highest quality, gaining Oregon hazelnut farmers millions in increased field prices.

Obviously, the past year has been devastating to our pricing structures. There has been a significant financial impact felt by processor and farmer alike. However, we are very optimistic that this adversity will create opportunities, and we are very excited about the market opportunities that we are working on for the future of our industry.

This Farmer's Guide presents useful tips and resources in one easily accessible place to help you prepare for this year's harvest. As always, at GPC and NWH, our growers come first. Thank you for your business!

Warmest regards,

Larry George

GEORGE PACKING COMPANY



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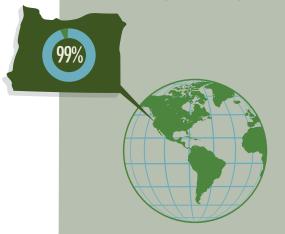
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HAZELNUT PRODUCTION OREGON'S GROWTH

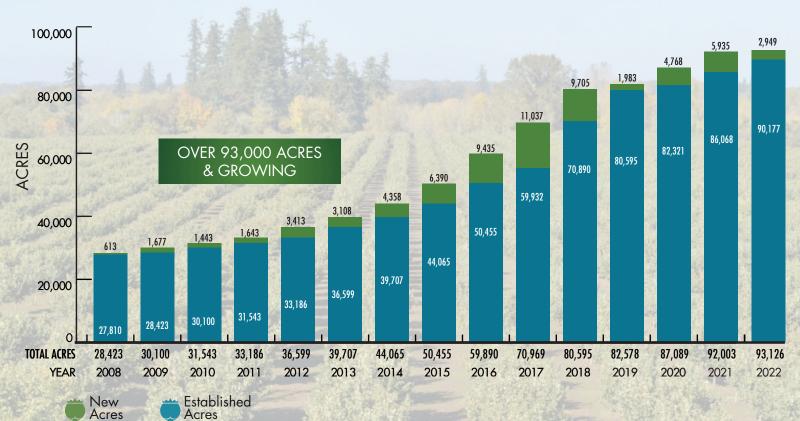
Our industry has experienced 15 years of rapid growth and expansion, with the total acreage nearly tripling in size. Fully mature and producing acreage currently stands around 50-70,000 acres, while about 64,000 new acres have been planted since 2008. Total acreage for the industry now stands at approximately 93,000 acres, while new orchards are still being planted at a slower rate. Some farmers are transitioning from crops like cane berries and grass seed to hazelnuts as the popularity of hazelnuts grows. Older hazelnut orchards susceptible to the Eastern Filbert Blight are being removed at a rate of around 500-1,000 acres per year.

Interesting Fact: Even with this massive growth, Oregon still only accounts for about 5-6% of the world's production of hazelnuts!

THE WILLAMETTE VALLEY **ONLY PRODUCES 5-6%** OF THE WORLD'S HAZELNUTS. **BUT 99% OF THE UNITED STATES'** HAZELNUT HARVEST.



New & Established Acreage from 2008 to 2022



DATA SOURCE: Pacific Agricultural Survey LLC USDA NASS (National Agricultural Statistics Service)

HAZELNUT PRODUCTION WORLD MARKETS



Oregon is still a very small part of the world hazelnut industry. Although Oregon hazelnuts make up about 99% of the US hazelnut harvest, we are only 5-6% of the total world production, with Turkey producing nearly 67% (2/3) of the world's hazelnuts. Oregon has become one of the world's top five hazelnut producing regions; the USA moved from fifth to a tie for third largest hazelnut producer in the 2021-2022 season.

Interesting Fact: The 2022 California almond crop is estimated to be 2.8 billion "kernel meat" pounds. Based on current forecasts, that would make Oregon's 2022 record hazelnut crop roughly 2% of the California almond crop in kernel weight.

Estimated World Hazelnut Production

Inshell Basis - Metric Tons

34 (8 24 2)		2021	-2022		2022-2023				
COUNTRY	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	
TURKEY	95,000	790,000	885,000	105,000	105,000	760,000	865,000	120,000	
ITALY	25,000	50,000	75,000	10,000	10,000	140,000	150,000	20,000	
USA	5,900	69,150	75,050	12,000	12,000	74,000	86,000	8,000	
CHILE	1,000	45,000	46,000	500	500	55,000	55,500	2,500	
CHINA	500	28,000	28,500	1,500	1,500	55,000	56,500	5,000	
AZERBAIJAN	2,400	60,000	62,400	3,000	3,000	55,000	58,000	5,000	
GEORGIA	1,000	55,000	56,000	5,000	5,000	55,000	60,000	5,000	
IRAN	500	26,000	26,500	500	500	12,000	12,500	600	
SPAIN	500	5,000	5,500	500	500	10,500	11,000	1,000	
FRANCE	700	7,000	7,700	700	700	8,500	9,200	800	
OTHERS	0	30,000	30,000	0	0	30,000	30,000	0	
WORLD TOTAL	132,500	1,165,150	1,297,650	138,700	138,700	1,255,000	1,393,700	167,900	
WORLD CONSUMP	TION (T, Sup	ply - End, Sto	ock)	1,158,950				1,225,800	

Kernel Basis - Metric Tons

COLOME	COLOME 2021-2022					2022	2-2023	
COUNTRY	BEG, STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG, STOCK	CROP	TOTAL SUPPLY	ENDING STOCK
TURKEY	47,500	395,000	442,500	52,500	52,500	380,000	432,500	60,000
ITALY	11,625	23,250	34,875	4,650	4,650	65,100	69,750	9,300
USA	2,596	30,426	33,022	0	0	32,560	32,560	MAURITIUS 3,520
CHILE	420	18,900	19,320	210	210	23,100	23,310	1,050
GEORGIA	200	11,200	11,400	600	600	22,000	22,600	2,000
AZERBAIJAN	912	22,800	23,712	1,140	1,140	20,900	22,040	1,900
IRAN	380	20,900	21,280	1,900	1,900	20,900	22,800	1,900
CHINA	225	11,700	11,925	225	225	5,400	5,625	270
SPAIN	225	2,250	2,475	225	225	4,725	4,950	450
FRANCE	280	2,800	3,080	280	280	3,400	3,680	320
OTHERS	0	12,600	12,600	0	0	12,600	12,600	0
WORLD TOTAL	64,363	551,826	616,189	61,730	61,730	590,685	652,415	80,710
WORLD CONSUMP	TION (T, Supp	oly - End, Sto	ock)	554,459				571,705

SOURCES:

INC Industry sources, Black Sea Hazelnut Exporters Association, Oregon Hazelnut Industry Office, Hazelnut Committee of Chile, Hazelnut Processors and Exporters Association of Georgia, and China Chamber of Commerce for Import and Export of Foodstuffs.

YEARLY GROWING CALENDAR

A lot of work goes into raising prized Oregon hazelnuts—or filberts, as we often call them. Hazelnuts thrive in the mild climate of the Willamette Valley. Follow this annual growing calendar to maintain a healthy orchard.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Pruning												
Fertilizing		۳	٦									
Moss & Lichen			٦									
Winter Moth			٦	٦								
Flail			٦	٦	٠		٦	٦				
Cultivate					۵	Ö	۵	٦				
Weed Control			٠	۱								
Sucker Control					۱		۱					
Omnivorous Leaftier					\overline{\overline{\pi}}							
Foliar Boron Application					۱							
Aphid Control				۱	٠		۱					
Leafroller Control					۱							
Obliquebanded Leafroller							۱					
Sun Scald Protection					۳							
Filbertworm							۱	٦				
Bacterial Blight Control												
Leaf & Soil Analysis												
Pre-Harvest Care									٦			
Harvesting									۱	٠		
Management		٦	\(\bar{\pi}\)	٠	\one{\operatorname{O}}	*	۱	٠		٠	-	٠
Eastern Blight			٦		٠							





OREGON HAZELNUT VARIETIES

The Oregon State University (OSU) traditional hazelnut breeding effort dates to the 1960s, developed by visionary growers looking to the future. OSU leads the team of breeders and extension scientists who develop new, highly productive, disease-resistance varieties. This guide illustrates the main varieties traditionally grown and currently being planted in the Willamette Valley.

TRADITIONAL VARIETIES (WITHOUT GASAWAY GENE)

NAME ESTABLISHED DATE	ESTIMATED KERNEL YIELD %	BLANCHING* SCORE	PERCENT DOWN**	RECOMMENDED POLLINIZERS + (ADDITIONAL)	NUT WT. (GRAMS)	GOOD NUT %
Barcelona Est 1895	39-43	4.5/5.0	95% BY OCT 14	Gamma, York, McDonald	3.3-3.8	70-85
Casina Est pre-1980	50-53	6.0	95% BY OCT 8	Felix, York	1.4-2.2	78-89
Clark Est 1999	48-51	2.6-3.5	95% BY OCT 8	Felix, York	2.5-2.8	69-81
Ennis Est 1980	43-46	6-7	95% BY OCT 14	J5, Casina, Felix, York	3.1-4.6	64-92
Lewis Est 1997	46-48	4-5	95% BY OCT 7	Wepster, York, Felix (Tonda di Giffoni, Hall's Giant)	2.7-2.9	83-90
Sacajawea Est 2006	48-50	2.5-3.5	95% BY SEP 26	McDonald, York (Lewis)	2.8	84

^{*}Blanching Scale = 1 (99%) to 7 (0%) pellicle removal

SOURCES

catalog.extension.oregonstate.edu/em9073/html Growing Hazelnuts in the Pacific Northwest: Hazelnut Varieties (Jeff L. Olsen, Shawn Mehlenbacher, Rebecca L. McCluskey, David Smith. EM9073. Oregon State University, November 2013)

Smith, David & McCluskey, Rebecca & Mehlenbacher, S.A.. (2018). New hazelnut cultivars from Oregon State University. Acta Horticulturae. 1226. 47-52. 10.17660/ActaHortic.2018.1226.6. (online at http://www.actahort.org/books/1226/1226_6.htm

Cumulative Table X. Cumulative nut and kernel weight (g), percent kernel, and frequency of good nuts and defects in the replicated yield trial planted in 2006.

^{**}Nut drop is also affected by crop load, drought stress, EFB infection stress, weather, and age of the trees.

OSU VARIETIES (GASAWAY GENE)

			SAWAI OLIVI	· -		CIM NI . ··	
	NAME ESTABLISHED DATE	ESTIMATED KERNEL YIELD %	BLANCHING* SCORE	PERCENT DOWN**	RECOMMENDED POLLINIZERS + (ADDITIONAL)	NUT WT. (GRAMS)	GOOD NUT %
	Dorris Est 2012	38-43	2.4-2.9	95% BY OCT 14	York, Felix, McDonald, Yamhill (Gamma)	3.4	79-81
	Jefferson Est 2009	40-45	4-5	95% BY OCT 14	Felix, Eta, Theta (York)	3.7	76.84
	McDonald Est 2014	46-52	3.5	95% BY SEP 26	Wepster, York (Dorris)	2.4	88
	PollyO Est 2018	44-48	3.5	95% BY SEP 26	McDonald, Wepster, York	2.75	85
0	Wepster Est 2013	42-46	3.0	95% BY SEP 26	McDonald, York, Felix (Yamhill, Jefferson)	2.4	80
	Yamhill Est 2008	43-49	4.4-5.0	95% BY SEP 26	York, Dorris, Wepster (Gamma, Jefferson)	2.3	75-91

OSU'S WORLD-CLASS HAZELNUT BREEDING PROGRAM

Led by Shawn Mehlenbacher, Ph.D., and Senior Research Assistants Becky McClusky and David Smith.



PREMIUM HAZELNUTS BLANCHING SCALE



Blanching Scale = 1 (99%) to 7 (0%) pellicle removal.

0 = 100% pellicle removal exclusive to NWH.



EVEL 0 NWH Exclusive



LEVEL 1



LEVEL 2



LEVEL 3



LEVEL 4



LEVEL 5



LEVEL 6



LEVEL 7

HOW TO CHOOSE NEW PLANTINGS



Before planting a new orchard, one should give serious consideration to varieties, orchard design, orchard site (soil and slope suitability), pre-plant soil management, and other factors. Some varieties are much more sensitive to Eastern Filbert Blight (EFB). See the chart below for a relative spectrum of EFB susceptibility. With new plantings, one should consider mixing in a number of pollen-compatible varieties, with suggestions at the present time leaning toward the new EFB-resistant gene pollinizer varieties released by OSU's Hazelnut Breeding Program, which are Eta, Felix, Gamma, Theta, and York. Here is a list of new varieties with the Gasaway resistance gene and their recommended pollinizers.

NEW VARIETIES AND THEIR RECOMMENDED POLLINIZERS:

Jefferson=40%Theta, 40%Eta, 20%Felix Dorris=York, Yamhill, McDonald Yamhill=York, Dorris, McDonald, Wepster Wepster=McDonald, York, Felix McDonald=Wepster, York, Felix Sacajawea=McDonald, York, Felix PollyO=McDonald, Wepster, York

RELATIVE SPECTRUM OF EFB SUSCEPTIBILITY

Highly Susceptible	Susceptible	Less Susceptible	Some Resistance	Gasaway Resistance
Ennis Daviana Casina Piedmont	Barcelona Butler Hall's Giant Willamette	Lewis Clark Gem	Sacajawea Tonda di Giffoni	Yamhill Jefferson Dorris Wepster McDonald Theta Eta Felix York Gamma PollyO

SOURCE: David C. Smith, Hazelnut Breeding Program, Department of Horticulture, Oregon State University Follow David's work at Facebook.com/Hazelnut-Breeding-Program-Oregon-State-University



RECOMMENDED POLLINIZERS



NAME	KERNEL YIELD %	BLANCHING* SCORE	NUT WT. (GRAMS)	GOOD NUT %
Eta	48	3	2.8	75
Felix	50	1.8	2.5	95
Gamma	52	6.0	2.5	80
Theta	50	2.5	2.3	85-93
York	44	4.4-4.8	2.8	81-84

^{*}Blanching Scale = 1 (99%) to 7 (0%) pellicle removal

DIRECTORY FOR HAZELNUT **NURSERIES & PLANTS**

Birkemeier Farms

22186 South Haines Rd Canby, OR 97013 Richard E. Birkemeier www.growinghazelnuts.com 503-313-1368 nancy@birkemeierfarms.com

Bruck Filbert Nursery

PO Box 2837 Wilsonville, OR 97070 Vernon Bruck 503-682-5749 vpbruck@hotmail.com

Bush's Fern View Nursery

90536 Territorial Rd Junction City, OR 97448 Dwayne Bush 541-935-6362 Jeanmarie03@yahoo.com

Burnt Ridge Nursery & Orchards, Inc.

432 Burnt Ridge Rd Onalaska, WA 98570 Michael Dolan www.burntridgenursery.com 360-985-2873 mail@burntridgenursery.com

Chapin Orchards, LLC

9965 Wheatland Rd N Salem, OR 97303 Matt Schuster 503-510-4731 mattanddestinee@gmail.com

Creekside Valley Farms, LLC

4570 SE Lafayette Hwy Dayton OR 97114 www.creeksidevalleyfarms.com 503-864-4422 office@creeksidevalleyfarms.com

Flying Feather Orchards

14975 NE Tangen Rd Newberg, OR 97132-6890 Michael Severeid 503-858-7865 michael@willamettehazelnut.com

Folsom Farm Services LLC **Tree & Orchard Planting**

PO Box 9221 Salem, OR 97305 Caleb Folsom 503-999-9193

Grassy Pond Nursery

12190 Wilco Hwy Mount Angel, OR 97362 Charlie Bochsler 503-910-8459 grassypondnursery@gmail.com

Greer Brand Industries, **Tree Moving**

6290 Lardon Rd NE Salem, OR 97305 Roger Greer www.greerbros.com 503-999-0787 rgreer@greerbros.com

Hazelwood Orchards, LLC

17215 SW Christensen Rd McMinnville, OR 97128 leff Newton 503-550-9023 jeff@hazelwoodorchards.com

Holden Wholesale Growers, Inc.

10374 Hazelgreen Rd Silverton, OR 97381 Verl Holden 503-873-5940 holdenwholesale@frontier.com

North American Plants

9375 SE Warmington Rd McMinnville, OR 97128 Yongjian Chang www.naplants.com 503-474-1852 ychang@naplants.com

Ron's Nut Farm & Nursery

PO Box 9346 Salem, OR 97305 Ron Chapin 503-569-2380 sales.ronsnutfarm@gmail.com

TRECO®-Oregon Rootstock & Tree Co. Inc.

PO Box 98 Woodburn, OR 97071 www.treco.nu 1-800-871-5141 brent smith@treco.nu

KCK Farms LLC

11483 SE Amity-Dayton Hwy Dayton, OR 97114 www.kckfarms.com 503-864-9422 info@kckfarms.com

W&J Orchards

32755 Dever Conner Dr NE Albany, OR 97321-9519 Wayne Chambers 541-928-7940 phlbrt@live.com

HAZELNUT INDUSTRY COMMITS

TO OSU Hazelnut Agronomy Research to

Maximize Yields & Quality

ENDOWMENT

Supports Dr. Nik Wiman's Research

For nearly two generations, Oregon hazelnut growers have been focused on developing hazelnut varieties that are resistant to the Eastern Filbert Blight. For simple survival, our industry has invested heavily in the Oregon State University (OSU)

Hazelnut Breeding Program and even created an "endowment" to permanently fund the breeding research position.

Now with over 90,000 acres planted, farmers up and down the state are asking more questions about increasing yield and improving quality through agronomy. Such research will increase per acre production and therefore higher per acre returns for growers. With market pressures like we have seen over the past few years, future profitability will rest on expanding "per acre" yields, and reducing defects such as mold, insect damage, and shrivel.

Many experts believe that, with additional research in agronomy, we can increase gross returns per acre by 15-25%. The addition of Dr. Nik Wiman in 2012 as OSU's Orchard Crops Extension Professor has been a huge benefit for our industry.

Nik Wiman earned a BS (biology) and MS (entomology) from Montana State University, where he worked on biological control of weeds in rangeland. From there, he transitioned into tree fruit entomology, working for nearly a decade on mating disruption, biological control, and pest population dynamics in Wenatchee, Washington. He ultimately earned his PhD (entomology) from Washington State University in 2011.

On October 13, 2022, George Packing Company was a signer of an Endowed Fund Gift Agreement with the Oregon State University Foundation to create the HAZELNUT CHAIR AT THE NORTH WILLAMETTE **RESEARCH & EXTENSION CENTER.** The objective is for the hazelnut industry to raise \$2 million in the next 8 years to create a permanent and stable funding source for hazelnut agronomy research. Currently, Nik Wiman's position is subject to state legislative funding, OSU budget allocations, and independent fundraising – none of which lend themselves to long-term planning (which we need for a permanent crop like hazelnuts). This endowment will give long-term funding stability to Nik Wiman and his team's hazelnut agronomy research. Please remember to support Nik Wiman's efforts with an investment from your farm into the endowment – Nik Wiman's research is adding more money to everyone's pocket!

OSU College of Agriculture

HAZELNUT RESEARCH + EXTENSION PROGRAM NORTH WILLAMETTE RESEARCH AND EXTENSION CENTER 15210 NE Miley Rd, Aurora, OR 97002 | 503-678-1264 www.extension.oregonstate.edu/crop-production/nuts | • OSUHazelnutExtension

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ENTOMOLOGIST

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Nik Wiman

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Heather Andrews

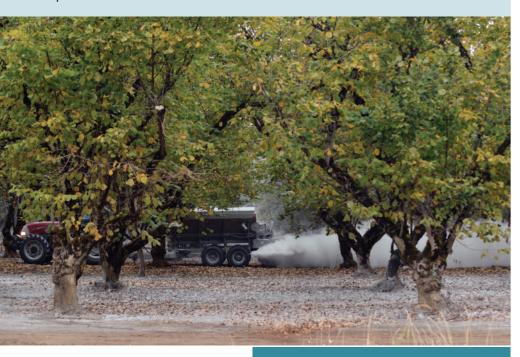
ORCHARD CROPS FACULTY RESEARCH ASSISTANT heather.andrews@oregonstate.edu



EXCLUSIVE BENEFIT TO OUR GROWERS YEAR-ROUND CHEMICAL & FERTILIZER PROGRAM

George Packing and Northwest Hazelnut Companies will help prepay your hazelnut orchard chemical and fertilizer bill all year long. PLUS, we give back to our growers! You'll receive a 2% rebate*/patronage on your chemical/fertilizer purchases made in 2023, in addition to any rebate paid by your supplier.

Our experienced management team works with our growers to ensure maximum production from their orchards and maximum profit for their families.



HOW IT WORKS

- Choose your Partnering Chemical Company or call our office to add yours to our program.
- Sign a seasonal contract to cover the chemical bills.
- Purchase the necessary chemicals and fertilizers approved for hazelnut orchards and charge them to our account.
- Chemical costs will be deducted from the final payment for your crop.
- Receive your 2% rebate* in the next calendar year, in addition to any rebate/ patronage provided by your supplier.
- *Subject to change.

SIGN UP TODAY and qualify before your next chemical & fertilizer purchase! Ask for Aaron McGraw 503-537-9606 Cell 971-241-9424





PARTNERING Chemical Companies

Helena Agri Enterprises LLC 503-393-2121 Salem

Marion Ag Service, Inc. 503-633-4281 St. Paul

Nutrien Ag 503-393-1141 (All Locations)

Oregon Vineyard Supply 503-435-2700 Aurora/McMinnville

Pratum Co-Op Warehouse 503-364-3353 Salem

Simplot Grower Solutions 541-369-2826 Halsey/Independence

Sure Crop Farm Service 541-998-1121 Junction City

Valley Ag www.valleyag.com/locations (All Locations)

Western Ag Improvement 503-868-7510 Dayton

Wilbur-Ellis Company 541-369-2896 (All Locations)

If your regular supplier is not listed, please call us to inquire about setting up an account with them.



HAZELNUT CLEANING & DRYING PROCESS



Farm families in the GPC processing network invest millions expanding cleaning and drying capacity for your crops. We keep cleaning and drying costs low while maintaining the highest quality hazelnuts for world markets.

Learn more at Filberts.com/grower-resources



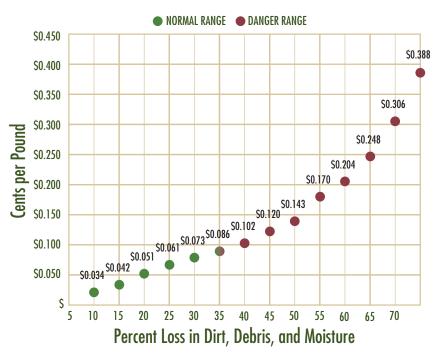
HARVESTING CLEAN & DRY MEANS HIGHER RETURNS

As a hazelnut grower, you know harvesting in dry weather maintains quality and saves on grower dockage. But did you know it can make you big money? Look closely at cleaning and drying costs - you'll see \$0.05-\$0.10 or more of your field price chiseled away by bringing in wet and dirty hazelnuts.

Most hazelnut processors subsidize the cost of cleaning and drying. However, the more dirt, debris, and moisture (DD&M) the grower brings in, the more the grower pays of the cleaning and drying costs. The Hazelnut Growers Bargaining Association designed its sliding scale to reward growers who maintain their hazelnuts and deliver the high quality that Oregon markets demand.

A grower with 10% DD&M pays just a little over \$0.03/lb., while growers with 40% DD&M pay over 0.10/lb. — that's 3x as much! By harvesting early, you not only save money, but you help boost Oregon hazelnuts' reputation as the highest quality in the world.

COST PER POUND FOR CLEANING & DRYING



Harvest Early, Often & Dry!!!

GEORGE PACKING COMPANY PARTNER CENING STATIO

up to Chilliwack, British Columbia. Please look over the map below to find the station nearest you. We are grateful to the companies and families who run these stations for their partnership with conveniently located receiving stations in the Pacific Northwest — from Lane County, Oregon, Delivering your crop to George Packing Company has never been easier! We have 21 George Packing Company and our sister company, Northwest Hazelnut Company.

With almost 29 years of constant investment into the latest processing technologies, our growers have consistently realized the highest returns in the industry for their harvest. Please consider delivering your 2023 crop to one of our convenient and friendly receiving stations!

Fraser Valley Hazelnuts CANADA





RECEIVING STATION DIRECTORY

Aurora Receiving Station (BD)

9988 Highway 99E, Aurora, OR 97032 503-982-8030

Bush's Fern View Farms (BD)

90612 Territorial Highway, Junction City, OR 97448 541-935-4083

Chapin Dehydrating (BD)

PORTLAND

North Valley Orchards

2161 Waconda Road NE, Gervais, OR 97026 503-510-4731

Christenson Receiving Station (BD)

2545 SE Kimsey Road, Dayton, OR 97114 503-435-9357

Ernst Nursery (BD)

6180 Gearin Road NE, St. Paul, OR 97137 503-510-4444

Pierce Receiving

Ernst 🖷 Nursery

MCMINNVILLE

Golden Tree Farms

Fraser Valley Hazelnuts

6678 Sumas Prairie Road, Chilliwack, BC V2R 4K1 604-792-7488

Aurora Receiving Station

Gingerich Farms

Kauer Farms

Christenson

Receiving Station

Golden Tree Farms (BD)

5195 NE Ribbon Ridge Road, Newberg, OR 97132 503-537-9606

Gingerich Farms (BD)

29995 S Elisha Road, Canby, OR 97013 503-651-3742

Mid Valley An Dryers

Chopin Dehydrating



Greenberry Hazelnuts

27500 Llewellyn Road, Corvallis, OR 97333 541-231-5426

769 Franklin Street, Lebanon, OR 97355 541-259-1547

7325 SE Amity Dayton Highway, Amity, OR 97101 Kauer Farms (BD)

Kropf Farms (BD)

24305 Powerline Road, Harrisburg, OR 97446 541-995-8362

Kirk & Sons Hazelnuts

4205 Wigrich Road, Independence, OR 9735 541-936-0896

Lingo Lane Receiving Station (BD)

28814 Lingo Lane, Junction City, OR 97448 541-521-2293

Mid Valley Ag Dryers (BD)

7550 65th Avenue NE, Brooks, OR 97309

Miller Dehydrator

256 Bethel Drive, Eugene, OR 97402

North Valley Orchards

1706 SW Springhill Road, Gaston, OR 97119

Pierce Receiving

24175 NE Dayton Avenue, Newberg, OR 97132 503-538-2363

Ropp Seed & Mfg. Company (BD)

35531 Kennel Road SE, Albany, OR 97322 541-979-2897

6331 Brush Creek Drive NE, Silverton, OR 9738

[riple M Farms (BD) 503-851-7245

(BD) "Bulk Deliveries" accepted. Please call ahead.

GEORGE PACKING COMPANY PARTNER RECEIVING STATIONS

AURORA RECEIVING STATION DEPOT (BD)

19988 Highway 99E, Aurora, OR 97032

Office: 503-982-8030

- Fast transport to local washer & dryer
- 30 ft. truck scale
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 8am-6pm, Monday-Saturday, and by appointment.



BUSH'S FERN VIEW FARMS (BD)

90612 Territorial Highway, Junction City, OR 97448

Dwayne Bush: 541-935-4083

Pedro: 541-935-5222 (during dryer season)

- High-capacity washer: de-stick, de-rock
- 6 bin dryers
- 2 stack dryers
- Covered storage
- 30 ft. truck scale
- Accepts bulk deliveries (please call ahead)

Harvest Hours: 8am–5pm, Monday-Saturday, and by appointment.

CHAPIN DEHYDRATING (BD)

2161 Waconda Road NE, Gervais, OR 97026

Matt Schuster: 503-510-4731 | Austin Chapin: 503-569-4365 | Bruce Chapin: 503-510-1493

- High-capacity washer: de-husk, de-stick, de-rock
- 6 stack dryers
- Traceability and inventory tracking
- Covered storage
- Additional capacity available
- 70 ft. truck scale and fast unload
- Accepts bulk deliveries (please call ahead)

Harvest Hours: 8am-6pm, daily, and by appointment.



CHRISTENSON FARMS RECEIVING STATION (BD)

12545 SE Kimsey Road, Dayton, OR 97114

Kelli Christenson: 503-435-9357 Larry Christenson: 503-474-7036

- High-capacity washer: de-husk, de-stick, de-rock
- 3 stack dryers
- Covered storage
- Hospitality room
- 60 ft. truck scale
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 7:30am-6pm, daily, and by appointment.

ERNST NURSERY (BD)

6180 Gearin Road NE, St. Paul, OR 97137

Bruce Ernst: 503-510-4444

- High-capacity washer: de-husk, de-stick, de-rock
- 4 dryers
- 11 bulk bays
- Full length truck scale
- Bulk deliveries accepted

Harvest Hours: 7am-7pm, daily.





FRASER VALLEY HAZELNUTS

6678 Sumas Prairie Road, Chilliwack, BC V2R 4K1

Office: 604-792-7488

GOLDEN TREE FARMS (BD)

15195 NE Ribbon Ridge Road, Newberg, OR 97132 Office: 503-537-9606 | Chris McGraw: 888-700-6899

- High-capacity washer: de-husk, de-stick, de-rock
- 7 stack dryers
- 8 bin dryers
- Hospitality room
- 70 ft. truck scale
- Bulk deliveries accepted

Harvest Hours: 7am-7pm, Monday-Saturday, and by appointment.





GINGERICH FARMS (BD)

29995 S Elisha Road, Canby, OR 97013

Office: 503-651-3742

- High-capacity washer: de-husk, de-stick, de-rock
- 5 stack dryers
- 2 stadium dryers
- Covered storage
- 70 ft. truck scale
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 7am-6pm, daily.

GEORGE PACKING COMPANY PARTNER RECEIVING STATIONS

GREENBERRY HAZELNUTS (BD) (DBA THE NUT HOUSE)

27500 Llewellyn Road, Corvallis, OR 97333

Eric Dapp: 541-231-5426 | Pam Venell: 541-990-7898

- High-capacity washer: de-husk, de-stick, de-rock
- 7 stack dryers
- 100 ft. truck scale
- Belt trailer accessible receiving
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 24/7, and by appointment.





JACK SCOTT DRYERS (BD)

1769 Franklin Street, Lebanon, OR 97355

Jack Scott: 541-259-1547

- High-capacity washer: de-husk, de-stick, de-rock
- 200,000 lb. drying capacity
- 20 ft. truck & tote scale
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 7am–7pm, daily, and by appointment.

KAUER FARMS (BD)

7325 SE Amity Dayton Highway, Amity, OR 97101

Office: 503-835-1006

- High-capacity washer: de-husk, de-stick, de-rock
- 9 stack dryers
- 60 ft. truck scale
- Bulk deliveries gladly accepted

Harvest Hours: 7am-6pm, and by appointment.



KIRK & SONS HAZELNUTS

4205 Wigrich Road, Independence, OR 97351

Lance Kirk: 541-936-0896

- High-capacity washer: de-husk, de-stick, de-rock
- 4 stack dryers
- 70 ft. truck scale (full size)
- No bulk deliveries accepted

Harvest Hours: 7am–6pm, and extended hours as needed.

KROPF FARMS (BD)

24495 Powerline Road, Harrisburg, OR 97446

Barney Kropf: 206-227-6412 | Leroy Kropf: 541-510-5416

- High-capacity washer: de-husk, de-stick, de-rock
- 10 bin dryers
- 3 stack dryers
- 35 ft. truck scale
- 60 ft. truck scale available on request
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 7am-9pm, and by appointment.





28814 Lingo Lane, Junction City, OR 97448

Chad Stroda: 541-521-2293 Cody Stroda: 541-915-9487

- High-capacity washer: de-husk, de-stick, de-rock
- 6 stack dryers
- 80 ft. truck scale
- Covered storage
- Bulk unloading
- Additional capacity available
- Totes available onsite

Harvest Hours: 7am-7pm, daily.

MID VALLEY AG DRYERS (BD)

7550 65th Avenue NE, Brooks, OR 97035

Henry Beutler: 503-551-4507 | Tim Beutler: 503-551-4736

- High-capacity washer: de-husk, de-stick, de-rock
- 5 stack dryers
- 10 bin dryers
- 75 ft. truck scale
- Hospitality room
- Bulk deliveries accepted (please call ahead)

Harvest Hours: 7:30am-6pm, Monday-Saturday, and by appointment.



MILLER DEHYDRATOR

256 Bethel Drive, Eugene, OR 97402

Office: 541-688-5281 | Mark Paden: 541-688-5281 ext. 220

- High-capacity washer: de-husk, de-stick, de-rock
- 26 bin dryers
- 35 ft. truck scale
- Provides grower sample
- No bulk deliveries accepted

Harvest Hours: 7am-7pm, daily.

GEORGE PACKING COMPANY PARTNER RECEIVING STATIONS

NORTH VALLEY ORCHARDS

11706 SW Springhill Road, Gaston, OR 97119

Sean Kohlmeyer: 435-232-3509

- Washer: de-stick, de-rock
- 1 stack dryer
- 8 bin dryers
- Tote scale
- No bulk deliveries accepted

Harvest Hours: 7am-6pm, and by appointment.





PIERCE RECEIVING

24175 NE Dayton Avenue, Newberg, OR 97132

Zech Boeckman: 503-538-7739

- High-capacity washer: de-husk, de-stick, de-rock
- 3 stack dryers
- 70 ft. truck scale

Harvest Hours: 7am-6pm, Monday-Saturday, and by appointment.

ROPP SEED & MFG. COMPANY (BD)

35531 Kennel Road SE, Albany, OR 97322

Byron Ropp: 541-979-2897

- Washer: de-husk, de-rock
- 7 bin dryers
- Hospitality room
- 70 ft. truck scales
- Expanded bulk receiving capabilities

Harvest Hours: 8am-6pm, and by appointment.



GEORGE DE COMPANY inc.

SINN HAZELNUT FARMS (BD)

6331 Brush Creek Drive NE, Silverton, OR 97381

Jonathan Sinn: 503-851-7245 | Jordan Sinn: 971-218-6374

- High-capacity washer: de-husk, de-stick, de-rock
- 8 stack dryers
- Covered storage
- Additional capacity available
- 80 ft. Truck scale & fast unload
- Accepts bulk deliveries (please call ahead)

Harvest Hours: 8am–6pm, Monday-Saturday, and by appointment Sundays.

TRIPLE M FARMS (BD)

7505 Windsor Island Road, Salem, OR 97303

Daniel McKay: 503-932-0489

- High-capacity washer: de-husk, de-stick, de-rock
- 2 stack dryers
- Covered storage
- 35 ft. truck scale
- Bulk deliveries accepted

Harvest Hours: 7am-6pm, daily, and by appointment.



THINKING ABOUT OWNING A CLEANER & DRYER?

With the rapid growth in the industry, many growers are asking if we need more cleaners and dryers.

Our answer: Depends on where you are.

The entire hazelnut industry is set up to keep margins low and maximize return to the growers; the receiving station business is the same. This means that you need to be able to source a large volume of hazelnuts from your farm and neighbors to make the cleaning/drying business viable. We estimate that most cleaning and drying facilities will cost \$2-3 million, and the financial break-even point is around 6,000,000 merchantable pounds per year.

There are many factors to consider to make sure you have a successful investment. Call Larry George at 503-537-9606 (or email him at larry@hazelnuts.com) if you want to set up a meeting to determine if you have the right mix of location, need, and real estate for a successful new cleaning and drying facility.



HAZELNUT INDUSTRY ORGANIZATIONS





OregonHazeInuts.org

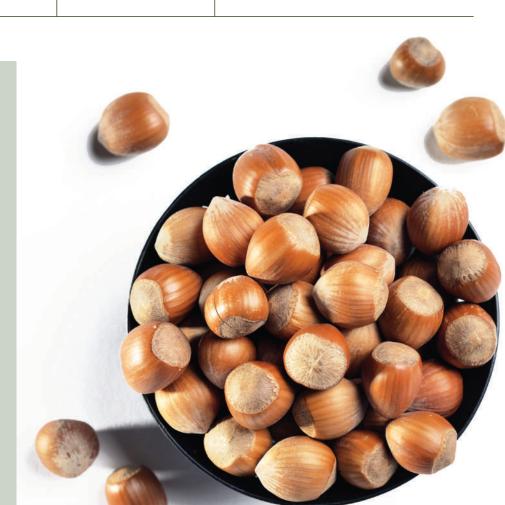
The idea for an industry office to house different entities with overarching goals goes back to 1949. Oregon's hazelnut industry organizations evolved to meet the industry's needs and avoid duplication of efforts. These four organizations named below share one industry office and staff. Each is responsible for different projects, and each is funded by grower, processor, or vendor dollars.

ORGANIZATION	MAKE-UP	FUNDED BY	RESPONSIBILITIES
Hazelnut Marketing Board (HMB)	5 Growers (geographic rep) 4 Handlers 1 Public Member Voted on by growers & handlers & appointed by the US Secretary of Agriculture	Handlers are assessed \$12 per ton of merchantable product handled.	Administer Federal Marketing Order 982 Administer quality & volume regulations Oversee promotion program Provide industry production & use statistics
Oregon Hazelnut Commission (OHC)	6 Growers (geographic rep) 1 Handler 1 Public Member Recommended by NGS & appointed by the Oregon Director of Agriculture	Growers are assessed \$20 per ton of merchantable product sold to handler. Handlers collect funds & send to OHC.	Administer Oregon State Commodity Commission Act Administer production research with OSU & private entities Work with OSU Extension Responsible for commodity commission legislation Responsible for working with EPA to obtain special use chemicals
Nut Growers Society (NGS) 0F OREGON, WASHINGTON & BRITISH COLUMBIA	5 Growers (geographic rep) 1 OSU Extension Growers nominated & voted on by growers	Dues (\$100 annually). Sponsorships.	Disseminate industry information from other organizations via the newsletter & proceedings of the annual meeting Hold Annual Winter Meeting Hold Summer Tour
Associated Oregon Hazelnut Industries	3 OHC Officers 3 Largest Handlers NGS President Person familiar with current issue	Contracts with NGS to do Summer & Winter Trade Shows.	Federal & state legislative matters Other industry issues as needed



AOHI is pursuing

The Nut Growers Society sponsors two meetings each year where hazelnut growers can attend workshops, tour orchards, visit with packers, and peruse trade booths for hazelnut farming-related industries and equipment manufacturers. The Annual Meeting takes place every January and the Summer Tour every August at rotating locations.



(AOHI)

HAZELNUT INDUSTRY GROWER ADVOCACY





The Hazelnut Growers Bargaining Association (HGBA) is a farmers' cooperative established in 1972. The grower-member association was created to provide growers and processors transparency and stability in the buying and selling of hazelnuts.





75% Amount of today's total crop represented

WHY JOIN THE HGBA?

By providing one of the country's most transparent and pro-farmer contracts, the HGBA is the envy of other commodity groups. We have a strong industry because of our open dialogue, cooperation, and trust established between growers and processors.

ADVOCATES FOR GROWERS

The HGBA contract is unique to our industry. As a pro-grower contract, it sets a guaranteed starting price in the fall, which member cash processors must pay growers regardless of market fluctuations. Because of this contract, Oregon farmers can count on a specific price, giving them all the upside over the entire market year, without the downside risk.

BENEFITS OF HGBA MEMBERSHIP

- Supports grower involvement and uniform pricing
- Sets payment terms within 45 days of final delivery
- Negotiates early guaranteed minimum price
- Transparent market intelligence
- Active membership that advocates for growers
- Multiple packer support

SUPPORTS ITS PROCESSORS

The contract supports its processors by clearly defining rules for grading, dockage, cleaning and drying, transportation, and payment terms while requiring packers to treat all their growers the same.

MANAGEMENT TEAM

Terry Ross Ken Pietrok Frank Prantl **Jim Parsons Kelsey Stairs**

Terry Ross 503-278-2912 HazelnutBargaining.com **PO Box 767** Amity, OR 97101

BOARD OF DIRECTORS

Steve Horning | PRESIDENT Monroe, Oregon

Zach Christensen | VICE PRESIDENT McMinnville, Oregon

Justin Scharf | SECRETARY Amity, Oregon

Barney Kropf | TREASURER Harrisburg, Oregon

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Lori Pavlicek Mt. Angel, Oregon

Doug Olsen Scholls, Oregon

Sean Kohlmeyer Gaston, Oregon

Lance Kirk Independence, Oregon

Jim Pardey Hubbard, Oregon



OREGON'S HGBA MEMBER PROCESSORS











SUPPORT LOCAL HAZELNUT BUSINESSES

We are featuring seven innovative local hazelnut companies that are creating and marketing new products with Oregon hazelnuts. In addition to their many retail products, they offer varieties of amazing selections for purchase. Please be sure to check out these companies as we need to support those that support our industry! Visit their websites and order today!



PACIFIC HAZELNUT CANDY FACTORY

14673 Ottaway Rd NE, Aurora, OR 97002 503-678-2755 | pacifichazelnut@gmail.com PacificHazelnuts.com

Andrew acquired Pacific Hazelnut Candy Factory in the historic village of Aurora, Oregon, back in 2010 and has grown it into what Oregon Family Farmer now calls "a must-see destination in Oregon." Pacific Hazelnut has been helping to grow the retail hazelnut market by continuing to expose it to many new retailers, Oregon stores, and new markets in co-manufacturing. The factory has a "one-stop gift shop" offering tasty treats made right on the premises, in addition to pre-made gift boxes and customized gift baskets. Be sure to stop by the factory or order online to get your hazelnut treats, seasoned or chocolate covered!

KING FRESH

4386 Desart Rd, Silverton, OR 97381 503-873-3287 | kingfresh@kingfreshllc.com KingFreshllc.com

King Fresh began as a produce business, branching out into hazelnuts in the fall of 2007 when they planted their first orchard. Since then, this mother-daughter team began processing and packaging hazelnuts, eventually outgrowing the family kitchen as they developed the unique flavors they proudly sell today.

You'll find King Fresh products gracing the shelves at many fine specialty markets including Market of Choice, Roth's Fresh Markets, and World Foods.





PREMIUM GROWERS

8633 Wabash Dr NE, Salem, OR 97305 503-592-7176 PremiumGrowers.com

Three friends who grew up in the same rural community in Oregon now manage Premium Growers. With great pride, the three friends not only grow the nuts—they transform them into tasty and healthy snacks. They came together to bring a new version of a very old, healthy snack to the world through experimenting with roasting.

Many of you know Premium Growers from their dominant sales position at www.Amazon.com, but you can buy great gifts directly on their website at www.PremiumGrowers.com

KEN & JUNE'S HAZELNUTS

8046 McKay Rd NE, St. Paul, OR 97137 503-633-2191 | info@kjhazelnuts.com KJHazelnuts.com

For over 20 years, Ken & June's Hazelnuts, Melcher Family Farm has created innovative retail hazelnut products for grocery store shelves and specialty stores across the Pacific Northwest. The Melcher family has been farming hazelnuts for over 60 years. Their farming operation now includes this family-run hazelnut business. The third generation has grown this small business to a highly respected regional brand, marketing Oregon hazelnuts to the entire Northwest!

You can purchase their products online at www.kjhazelnuts.com, as well as their farm store located just outside of St. Paul, Oregon. Their hazelnuts can also be found at New Seasons Markets, Market of Choice & Roth's Fresh Market grocery chain.





ASH CREEK

PO Box 430, Monmouth, OR 97361 800-478-5791 | info@AshCreekOregon.com AshCreekOregon.com

Hidden amidst the dense black walnut and poplar forests surrounding Monmouth, Oregon, Ash Creek has served as the life source of this family farm since the 1800s, when the original members immigrated from Scotland. The sweet, cool water of Ash Creek feeds their orchards of Jefferson variety hazelnuts, which are large in size and buttery and strong in flavor. You'll find their roasted and chocolate covered hazelnuts for sale at www.AshCreekOregon.com and at other specialty online retailers.

HAZELNUT HILL

PO Box 134, Junction City, OR 97448 541-510-4464 HazelnutHill.com

0 07 (2286)

One of the few tree-to-table producers of hazelnut products in the U.S., Hazelnut Hill is a family-owned business located just north of Eugene, Oregon. They source their hazelnuts from the family's 400-acre farm and roast and make all products on-site to ensure the freshest, high-quality nut-based products. Their product lineup includes chocolate covered hazelnuts, nut butter, pancake mix, brittle and more. Find their products online at www.HazelnutHill.com and specialty shops throughout the region.



DAYTON, OR 97114 UNSALTED DRY ROASTED DORRIS HAZELNUT **ROASTED & SALTED** INGREDIENTS NGREDIENTS: DORRIS HAZELNU AVOCADO OIL, SEA SALT DORRIS HAZELNUTS CONTAINS: NUTS. BAIRD FAMILY ORCHARDS, LLC, DAYTON, OR 97114 MANUFACTURED BY: PACIFIC HAZELNUT

BAIRD FAMILY ORCHARDS

BairdFamilyOrchards.com

The Baird Family Orchards grow many varieties of apples, peaches, cherries, nectarines, pluots—and yes, hazelnuts on their farms in Dayton, Oregon, and Maryhill, Washington.

What once started as a small apple growing operation in 1979 has expanded to the family offering their delicious varieties of fruits, nuts, and jams at more than 15 farmers markets in Oregon.



- Highest-capacity, most efficient and sustainable processor in North America.
- First U.S. hazelnut processing plant to achieve the internationally recognized SQF food safety certification.
- The world's first 100% solar-powered hazelnut processing plant.

Hazelnuts.com | 503.982.8030





JOIN OUR FAMILY OF GROVVERS

- Undisputed Field Price Leader
- Highest Grower Profit Shares
- No-Risk, Optional Contract
- We Earn Your Business Every Year

Contact us to take your orchards to the world 503-537-9606

Aaron McGraw | AaronM@hazeInuts.com

Eric Groves | Eric@hazelnuts.com

Shaun George | Shaun@hazeInuts.com

Larry George | Larry@hazelnuts.com

BE SURE TO KEEP UP-TO-DATE WITH...

CURRENT NEWS at Hazelnuts.com/press GROWER RESOURCES at Filberts.com/grower-resources

